

ASX release

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

2 December 2016 – SYDNEY

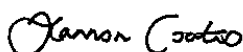
This notice is given by Nearmap Ltd ACN 083 702 907 (ASX:NEA) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 1,033,333 fully paid ordinary shares to the Company's CEO, Dr Rob Newman, and an employee on conversion of options. This notice applies to the 1,000,000 shares issued to Dr Newman (**New Shares**). The remaining 33,333 shares fall under the provisions of ASIC Class Order [CO 14/1000] Employee Incentive Schemes: Listed Bodies.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink that reads "Shannon Coates".

Shannon Coates
Company Secretary

About Nearmap

Built around proprietary PhotoMaps™ aerial imagery technology, Nearmap is a visual analytics company with a focus on empowering businesses with timely and reliable information on which to make decisions quickly and with confidence.

Our breakthrough technology enables imagery to be updated much more frequently than other providers. With populations of multiple countries covered regularly, Nearmap is changing the way governments, companies and communities see their world.

Further Information

Investors

Telephone +61 400 248 080
investor.relations@nearmap.com